



# BWA Cash Management Account – Adviser/Broker Service Fee Amendment Form

This form is used to Add/Amend/Delete Adviser/Broker Service Fee for your CMA account.

Please print clearly using CAPITAL LETTERS. Where indicated, please mark boxes with a tick (✓).

Add     Amend     Delete (N.B. deleting an ASF from your account will not remove your adviser’s access to your account)

## SECTION 1 – BWA CMA ACCOUNT DETAILS

BSB and BWA CMA account number

BWA CMA account name

## SECTION 2 – ADVISER SERVICE FEE

Complete this section only if you have agreed with your financial adviser to have an ongoing Adviser/Broker Service Fee deducted. Refer to the PIS for details.

Adviser/Broker Service Fee including GST % per annum

## SECTION 3 – DECLARATION

I/We acknowledge that:

- Any changes will be made on the first day of the following month.
- If delete option is selected, I/we have to advise my adviser of the request made in this form.

I/We consent to:

- Colonial First State or the Bank deducting the Adviser/Broker Service Fee as detailed in the form and making those payments to the adviser firm recorded against my account.

The BWA Cash Management Account is offered by Bankwest, a division of the product issuer, Commonwealth Bank of Australia ABN 48 123 123 124 AFSL/Australian credit licence 234945 (Bankwest).

## SECTION 4 – AUTHORISATION

Signature of investor 1

Print name here

Date

Signature of investor 2

Print name here

Date