



Account Closure

Complete this form to close a BWA Cash Management Account to a nominated Australian bank account.

Please Note: Transfers to another account normally reach the recipient the next business day, however, this can vary depending on the institution receiving the funds.

1. CLIENT SERVICES

Please post this form to: BWA Managed Investments
PO Box 25 15
Perth WA 6001

2. CASH MANAGEMENT ACCOUNT

Please provide your CMA Account details.

CMA Account Name

BSB

-

CMA Account Number

3. BANK TRANSFER INFORMATION

Please complete this section to make a bank transfer.

Bank, building society or credit union name

Branch Address

BSB and Account Number

-

Account Name

Narration

4. CLOSURE REASON

Please state reason for closure

5. SIGNATURE(S)

Signature/CMA Account Signatory 1

Date

 / /

Signature/CMA Account Signatory 2

Date

 / /

Please Note: Acceptance of Terms and Conditions must be signed in accordance with the CMA account's Manner of Operation, i.e. 'Any one of us to sign', 'Any two of us to sign' or 'All of us to sign'.

If you need help completing this form, please contact our Client Services Team.

Client Services: 1300 663 117

Email: support@bwami.com.au