



# Change of Name Statement

To be completed by a person (signatory) who intends to be commonly known by a new name, and wishes to either change their existing accounts held with BWA Managed Investments or use the new name to open, or become a signatory to, an account with BWA Managed Investments.

NOTE Please print neatly in **Block Letters**.

## PART A – SIGNATORY

This statement may be used in circumstances where the signatory wishes to: (tick appropriate box)

- Use the name which the signatory has adopted by marriage.
- Use a former name (in the case of a woman who no longer wishes to use the surname of her husband or de facto husband).
- Use their traditional name (in the case of an Aboriginal person or Torres Strait Islander).
- Use the name which the signatory has adopted by deed poll.

Give details about why the signatory wishes to use a new name

  


Previous Name (by which the signatory has been commonly known)

Mr  Mrs  Miss  Ms  Other

Family Name

Given Name/s (no initials)

New Name (by which the signatory wishes to be commonly known)

Mr  Mrs  Miss  Ms  Other

Family Name

Given Name/s (no initials)

Occupation

CIFKey (Office use only)

Address

  


**Former Signature**

X

**New Signature**

X

Date


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## PART B – EVIDENCE OF CHANGE OF NAME

The change of name is supported by the following document: (tick appropriate box)

- Change of Name Certificate issued by the Registrar of Births, Deaths and Marriages
- Marriage Certificate
- Revised Birth Certificate (with notations)
- Divorce papers Decree Nisi or Absolute issued by a court may also be acceptable providing they show the name being reverted to.
- Use the name which the signatory has adopted by deed poll.

Issued by:

Document No.

Document Date


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## OFFICE USE ONLY

	Initials	Staff Number
Account Authority Completed		
CBS updated		
Copy of change of name document held		

	Initials	Staff Number
Signatures and Signing Authorities verified		
Address checked with customer to CBS records		